# Coming in Under Par: What Golf Can Teach Us About Systems Engineering

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# What can We Learn About Systems Engineering from Golf?

"Competitive golf is played mainly on a five-and-a-half-inch course, the space between your ears." Bobby Jones

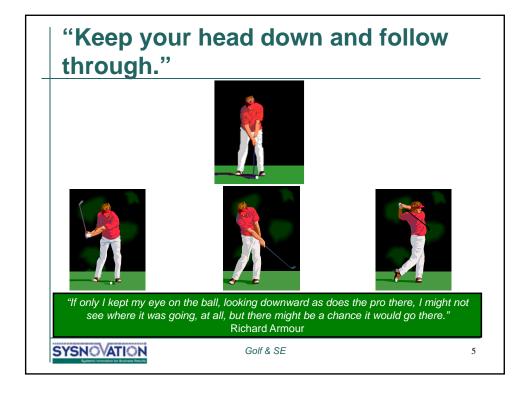


# **Approach**

- We will introduce some interesting golf phrases
  - We will describe what this phrase means in golf
  - We will postulate and discuss some Systems Engineering analogies and applications
- Wrap up and conclusions

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# "Keep your head down and follow through."

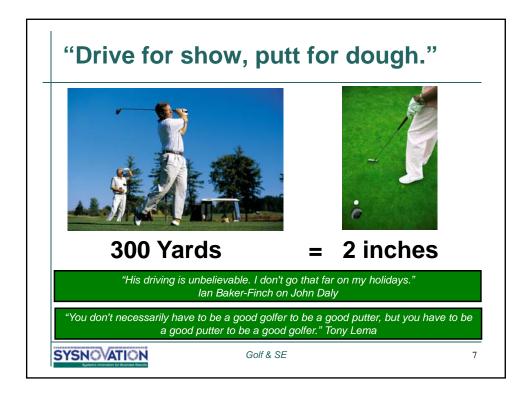
- Head Down
  - Focus on the objective
  - Avoid distractions
- Follow Through
  - · Mind the details
  - Ensure the necessary work gets done

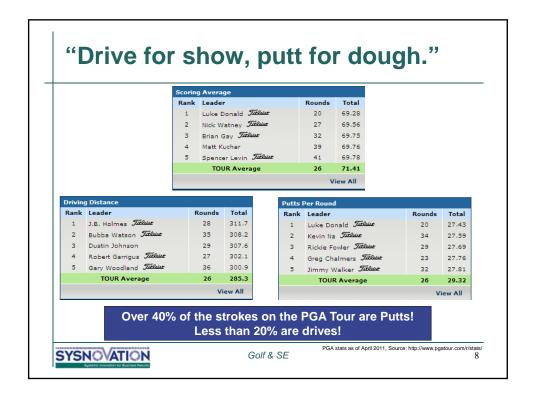




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# "Drive for show, putt for dough."

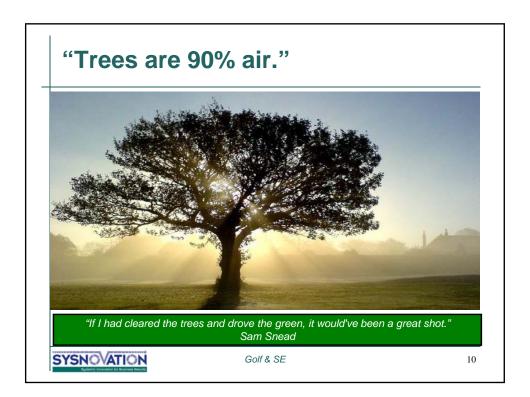
- SE for Show (pick your favorite)
  - Requirements
  - Architecture
  - Major Reviews
- SE for Dough ("lesser" activities)
  - Right Problem
  - Planning (and Re-Planning)
  - Right Team & Resources
  - "ilities"
  - Integration & Test
  - Deliverables



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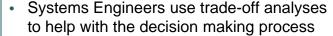






# Systems Engineering is About Making Tough Decisions (and Sticking to Them)

- It is typically the Systems Engineers upon whom the difficult decisions fall
  - A system can only be optimized by addressing it as a whole
  - If any component of the system is optimized, then the overall system will not be optimized





Good rule of thumb – if all the specialists aren't at least a little bit annoyed, it is likely the Systems Engineers did not do their job.



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# All Systems have Risks (and Opportunities) that Must be Managed

#### Unless you have...

- · Technical goals that are very low
- An infinite schedule
- · Unlimited budgets
- No enemies

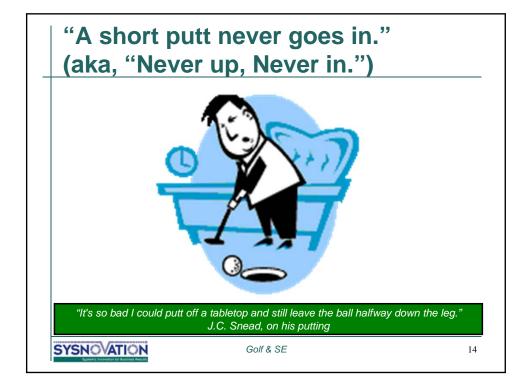
... then you have risks!



All projects of significance have risk. Systems Engineering recognizes this and provides the methods and tools to manage risk.

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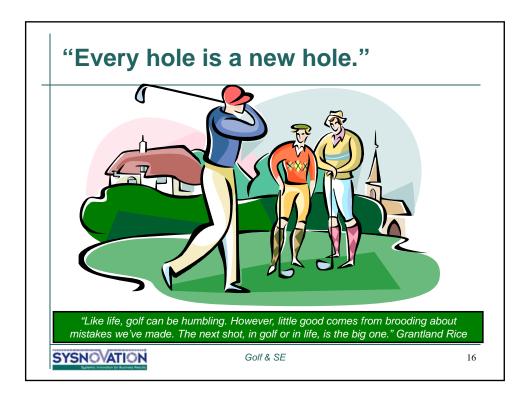
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# "A short putt never goes in." (aka, "Never up, Never in.")

- · You have to give yourself a chance
- "When in doubt do more than necessary. When confident, do much more." Anon





# "Every hole is a new hole."

- Project-to-project
- Stage-to-stage
- Milestone-to-milestone
- Month-to-month
- Day-to-day





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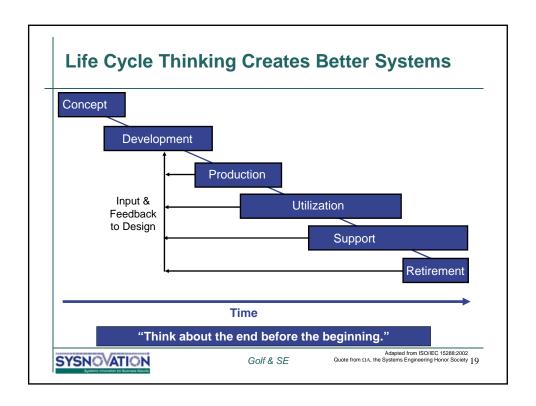
Adapted from ISO/IEC 15288:2002 18

# **Example Life Cycle Stages**

Stage	Purpose
Concept	Capture the stakeholders' requirements  Define alternative concepts
Development	Refine system requirements Architect the system solution Build the system Verify and validate system
roduction	Produce systems Inspect and test
Jtilization	Operate system to satisfy users' needs
Support	Provide sustained system capability
Retirement	Store, archive, or dispose of the system



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# "Use your 'Mulligan's' and take your 'gimmies'."

- Lessons Learned
- Insights & Heuristics
- Margins
- Reserve



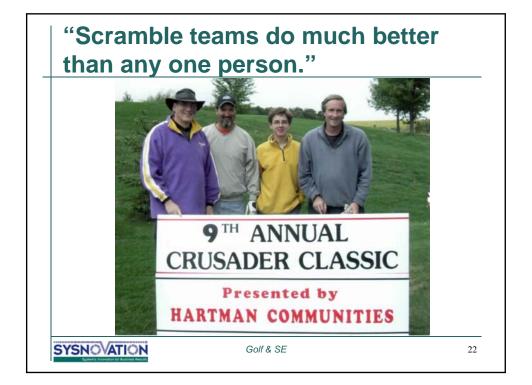
Success comes from wisdom. Wisdom comes from experiences.

Experiences come from mistakes.

How do we learn from other's mistakes?

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# "Scramble teams do much better than any one person."

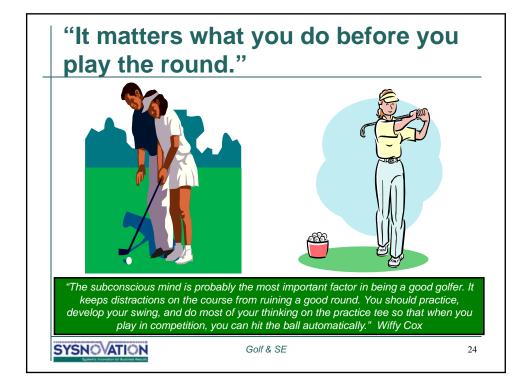
- Make sure you have the right team in place
- Leverage each other's strengths and accommodate each other's weaknesses
- Plus, everybody else has a team



Systems Engineering is a team activity!

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# "It matters what you do before you play the round."

- Organizations
  - Training
  - Process



- Individuals
  - Education
  - Knowledge
  - Experience
  - Continuing Professional Development

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# Following a Systems Engineering Process Increases Your Probability of Success

- A standard process
  - · Captures organizational knowledge
  - Allows for continual improvement
  - Helps avoid repeating mistakes
  - Lets you leverage industry best practices, such as external standards
- However, your standard processes must be tailored to the unique aspects of each project and system





"Not every process will apply universally."

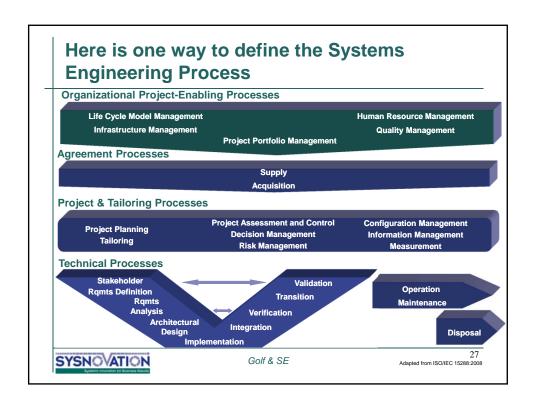
"Reliance on process over progress will not deliver a system."

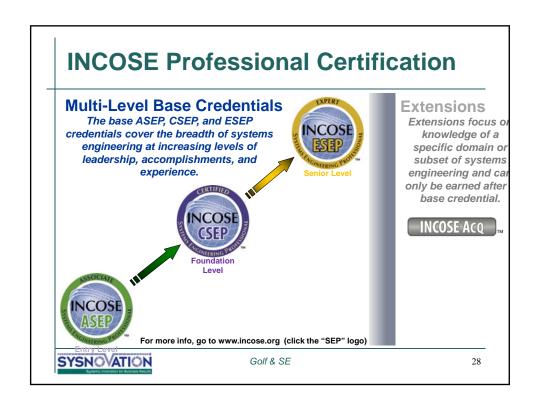
INCOSE Systems Engineering Handbook

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# "Clubs are not the limiting factor of my game!"



"The trouble that most of us find with the modern matched sets of clubs is that they don't really seem to know any more about the game than the old one's did!" Robert Browning

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# "Clubs are not the limiting factor of my game!"

- · Avoid over-reliance on tools
  - Objectives -> Process -> Methodology -> Tool
  - "A fool with a tool is still a fool!"



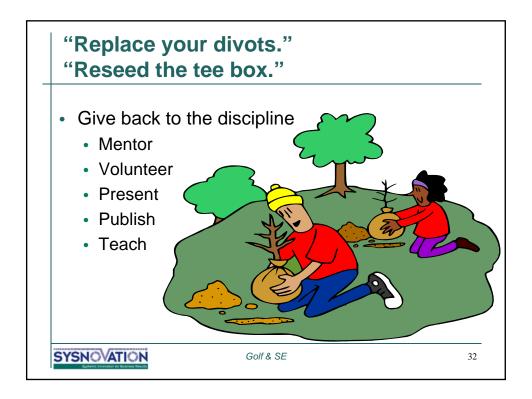
- Four key requirements of SE Leaders
  - Disposition to systems thinking
  - Knowledge of the discipline of SE
  - Domain expertise
  - Organizational expertise



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Golf Phrase	Systems Engineering Application
"Keep your head down and follow through."	Focus on the goal, mind the details.
"Drive for show, putt for dough."	Every SE activity matters.
"Trees are 90% air."	Make, and stick to, difficult decisions
"Sometimes it is better to 'lay up'."	Manage your risks and opportunities
"A short putt never goes in (aka, never up, never in)."	Give yourself a chance.
"Every hole is a new hole."	Leverage other's mistakes.
"Use your 'Mulligan's' and take your 'gimmies'."	Lessons learned. Margin & reserves.
"Scramble teams do much better than any one person."	Leverage your team.
"It matters what you do before you play the round."	Be prepared.
"Clubs are not the limiting factor of my game!"	Don't overly rely on tools.
"Replace your divots." & "Reseed the tee box."	Give back.
"It matters what you sign."	Integrity & Ethics. CM & IM.

